

Questica ETO Product Release Notes

Version 4.00.0389 (December 21, 2015)

Database Update, and Install Files

- Enhancement(39429):** The Client Version is listed on the top banner
- Enhancement(39353, 39352):** Improved handling of Preferred Suppliers
- Enhancement(35353, 39311, 39312, 39313):** Pre-Releasing and Releasing BOMs preview the parts and their quantity that will be released to Procurement
- Enhancement(39278):** Added support for SolidWorks 2016
- Enhancement(39101):** Add Destination Inventory Location to Items on Order Grid
- Enhancement(38930):** A user setting can autofill different quantities for Receiving Labels
- Enhancement(38868):** Added Item Master Custom Fields to Parts Orders
- Enhancement(38227):** Increased drop down visibility in the Item Master
- Enhancement(38724):** Added a Packing Slip field to the Receiving Screen
- Enhancement(38318):** Added an 'Approved Supplier' filter within AP
- Enhancement(38058):** Added PO Custom fields to some AP grids
- Enhancement(37084):** Added a system setting that will factor in Receiving dates for AP Invoices
- Enhancement(36993):** Added a 'Buyer' field to POs and the Items on Order grid
- Enhancement(36882):** Suppliers have default currencies for POs
- Enhancement(36871):** Notification Test emails show connection information
- Enhancement(36758):** Added Part Description to the Inventory Details grid
- Enhancement(36107):** Increased Field Names within Templates
- Enhancement(35966):** Adjusted the Consolidate timeouts
- Enhancement(35169):** The Item Master Information Form is now multi-instancing
- Enhancement(35168):** Consolidated Procurement's Distribution and Breakdown screens
- Enhancement(31617, 39353):** Improved Procurement's 'Append Tagged' feature
- Enhancement(31306):** Added new buttons to create Projects or Companies directly
- Enhancement(31215):** Added a system property when assigning Non-Approved Suppliers within Engineering areas
- Enhancement(28245):** Many Engineering Reports now include SA Details
- Fix(39745):** Corrected a naming issue within the BOM area
- Fix(39561):** Unlicensed users could not adjust their settings correctly
- Fix(39323):** Could not delete a PS under certain conditions
- Fix(39322):** Corrected an error when deleting Machines
- Fix(39258):** The BOM Distribution was not factoring in Inventory or PS correctly
- Fix(39240):** Adjusted a registry fix when using mapped drives
- Fix(39157):** Corrected an error when logging into the app without a license
- Fix(38869):** Corrected an issue when revising a Parts Order's dates
- Fix(38781):** AP Documents were not saving current rate changes under certain conditions
- Fix(38317, 38566):** Corrected various reports
- Fix(38389):** Corrected an error related to Windows Standard Users
- Fix(38365):** Added the Office Reports export buttons
- Fix(38060):** CAD Add Ins were not refreshing mappings correctly
- Fix(37682):** Corrected an issue when using strong passwords
- Fix(37502):** Change Order auto-numbering was not working correctly
- Fix(37497):** The Copy Machine feature was not naming the Top Assembly correctly
- Fix(37286):** The CAD Add Ins were not handling linked parts correctly
- Fix(37285):** Corrected some labelling in the CAD Add Ins
- Fix(37284):** Corrected an install issue when using certain versions of Crystal Reports
- Fix(37270):** The test email was not handling SSL correctly
- Fix(37014):** Corrected an issue when changing custom report paths
- Fix(37012):** Corrected a refresh issue with the Company Misc. tab

Fix(36044, 36533): Change Orders and the Hierarchy Reports were truncating Machine numbers
Fix(35110): Corrected an error message when changing a part's UOM
Fix(32764): Corrected an issue when adjusting the Project Sales Price
Fix(31903): Changed some labels in the security wizard
Fix(31805): FOB Notes and Port were not being handled correctly on POs

Version 4.00.0386 (July 27, 2015)

Database Update, and Install Files

Enhancement(30406, 30422, 31109, 31708, 31709): The 'ETO Agent' now replaces the 'Smart Client', requiring less dependencies, with improved error messages, and other advanced features
Enhancement(31211,31259): The application no longer requires Windows Administrative rights to install or run
Enhancement(31259, 31610): Updated the Notification Service and improved re-connection routines
Enhancement(31710): Support for Microsoft SQL2014
Enhancement(31747): The Lookups are now listed alphabetically, instead of by type
Enhancement(31904): Users can independently control window and certain other settings
Enhancement(31935): Themes are now supported, and can be changed on a per user basis. A log out/log in is required to see changes with the themes
Enhancement(32067): A warning now pops up when dealing with \$0/hr employees
Enhancement(32184): The Fabrication field has been added to Procurement's Distribution
Enhancement(33563, 36758): In House Tasks and Inventory Details now show Part Descriptions in their grids
Enhancement(35354): A new system settings has been added that will allow BOMs to be released with items still on hold. The default behavior is set to 'never', mimicking the existing behavior. Please carefully review your Business Processes, and determine which options best suits your needs.
Enhancement(35540): Improved error reporting with the Access Runtime
Application Change(30791, 30792, 32099): SQL2005, the AutoCAD (2D) BOM Insert Add In, and Windows Vista are no longer supported
Fix(27391): The Parts Picker would open too small under certain conditions
Fix(27598, 27935, 32012): Removed some legacy Accounting module code
Fix(30507): Corrected an error when connecting to SQL2012
Fix(31734): The Sales Invoice grid was not showing currency conversions correctly
Fix(31772): AP Adjustments weren't updating certain Inventory values
Fix(31806): Corrected an issue with the Inventory Details grid
Fix(31846, 32073): Corrected an issue when over reserving inventory items, causing discrepancies
Fix(31903): The Security Wizard was not handling captions correctly
Fix(31931): Corrected an issue with the Inventory Discrepancy grid
Fix(31934): Timecard Administration would lock up under certain conditions
Fix(31958): The LPP was being updated with incorrect values under certain conditions
Fix(32243): Some WIP reports weren't handling currency conversion correctly
Fix(32437): Inventory Valuation report was cropping some date formats
Fix(32567): The Crystal Reports Viewer was not handling hyperlinks correctly
Fix(32673): Corrected a spelling error in Change Requests
Fix(33063): The Project Search Results was not saving its size correctly
Fix(33101, 33121, 33122): Corrected various issues with the Packing Slip report
Fix(33358): Corrected some verbiage on the Parts Order ribbon
Fix(33359): Some Inventory Notifications were not using correct values
Fix(33360): Updated a dialog message when reserving inventory
Fix(33371): Invoice Summary report was not filtering correctly under certain conditions
Fix(33407): Corrected an issue where SQL Server and Client dates did not match

Fix(33684, 33892, 35040): The Standard Assembly report had some errors
Fix(34087, 34702): Some reports were cutting off same day Inventory transactions
Fix(33240): Corrected an issue with fixed Sales Price Machines
Fix(34750): Some costing reports were not showing percentages correctly
Fix(35039): Procurement's Distribution grid wasn't showing all part instances
Fix(35097): Some grids were not saving settings correctly
Fix(36106): Timecards and Process Schedule records could come out of sync
Fix(36329): The Import Spares feature wasn't handling list price correctly
Fix(36329): Corrected an issue when creating a Project's final term
Fix(36853): Edited a warning when editing Project Sales Price

Version 3.02.0378 (March 18, 2014)

Database Update, and Install Files

Enhancement(31695): Added Approved By and Reason to the Inventory tab within Part History
Enhancement(31550): The AR Queue and Sales Order Grids shows Totals as Invoiced Amounts, and in Base Currency
Enhancement(31510): Added a system property to control drop shipments
Fix(31675): Corrected a precision error with a Parts Order's Margin
Fix(31618): The Receiver Log now allows editing of all Receiving Custom fields
Fix(31615): Deleting a Machine was not deleting the BOM correctly
Fix(31586): Corrected an issue within Sales Orders when using mixed currencies
Fix(31580, 31562, 31536): Items could not be pulled from Inventory under certain conditions
Fix(31578): Corrected an issue with the Process Schedule Dialog Box
Fix(31549): Adjusted the Generic Accounting Export Settings
Fix(31539): Corrected an issue when exporting grids to csv
Fix(31537): Corrected an issue with Inventory Dates when using certain Server Settings
Fix(31519): Corrected an upgrade error when using SQL2005
Fix(31518): Adjusted End Date for Time Cards Headers to prevent integration issues
Fix(31509): Allow Inventory Items to be Drop Shipped
Fix(31463): Standard Assemblies could be created without a description under certain conditions

Version 3.02.0376 (January 22, 2014)

Database Update, and Install Files

Fix(31464): Changed some verbiage within Settings pertaining to Closed Machines Options
Fix(31463): Standard Assemblies were not checking for new part descriptions correctly
Fix(31366): Corrected an issue with a Projects Payment Schedule not refreshing correctly
Fix(31282): Purchase Orders were allowing Inventory Items to be added to drop-shipment POs
Fix(30929): Corrected the caption on the Queue Status report
Fix(30927): Corrected the caption names on some Procurement Grids fields
Fix(30897): An error message would prevent editing a Projects Sales Price under certain conditions
Fix(30890): Process Schedules did not handle drop shipments correctly
Fix(30870): Procurement's Add Item feature allowed for un-sold Projects to be selected
Fix(30863): Issue when deleting a Sales Order under certain conditions
Fix(30789): Updated the Process Schedule Coding to improve performance

Fix(30787): Corrected an issue with cancelled Process Schedules
Fix(30786): Error when creating Process Schedules under certain conditions
Fix(30777): Changing the quantity of a Process Schedule would cause errors under certain conditions
Fix(30750): The Shipping Queue was not saving window sizes correctly
Fix(30730): Corrected a Window Resizing Issue when using a Windows Display setting other than 100%
Fix(30722): The Purchase Order grid was not refreshing correctly
Fix(30692): Completed/Released process Schedules weren't updating the LPP correctly
Fix(30675): Issue with dates not saving in Machine Templates
Fix(30663): Corrected a Purchase Order Error
Fix(30618): Corrected an issue when editing Receiver Log for Inventory items
Fix(30593): Process Schedules history and reports weren't showing quantity
Fix(30509): Corrected an issue when 'over procuring' items thru a Process Schedule
Fix(30508): Renaming a Process Schedule did not update the Item Master correctly
Fix(30423): Improved the time required to reserve multiple items from Inventory
Fix(30408): Corrected an issue when releasing Standard Assemblies from Parts Orders
Fix(30387): Corrected an issue with the Inventory 'Items to Pull' grid
Fix(30381): Corrected an error when using Special Notes on a PO
Fix(30379): Edit the Non-Conformance Costing Detailed report to show more characters
Fix(30377): Corrected an issue when updating an items LPP
Fix(30365): Payroll Weekly Summary report shows daily and weekly totals
Fix(30342): Tax Settings were being rounded under certain conditions
Fix(30330): Corrected an issue with adding labor to closed machines
Fix(30291): Corrected an issue when using multiple current rates for a Projects Invoices
Fix(30133): Some Time And Materials Reports were not showing totals correctly
Fix(30101): Standard Assembly Details were showing wrong Rev field
Fix(27955): Time Periods can no longer have overlapping dates

Version 3.02.0373 (December 27, 2012)

Database Update, and Install Files

Enhancement (30292): The Purchase Order Details now shows the Destination Inventory Location for Inventory Orders
Enhancement (30292): Improved the creation of Pay Periods, and prevents overlapping pay period dates
Fix (30316): Prevented a Lost Connectivity Error that would occur in Parts Orders under certain conditions
Fix (30304): Updating POs/RFQs/Parts Orders with many items would take a long time to complete
Fix (30303): Corrected the description field on a Material Costing report
Fix (30299): Process Schedules with RFQs can now be deleted correctly

Version 3.02.0371 (November 20th, 2012)

Database Update, and Install Files

- Fix (30252):** Corrected an issue when using the return key in Purchase Orders
- Fix (30255):** Corrected an issue when creating new employees
- Fix (30260):** An error occurred when deleting BOM Notes
- Fix (30261):** Various Export Settings could not be changed with the mouse
- Fix (30267):** Deleting items from the BOM would result in an error, and the BOM would 'shift' under certain conditions. New coding was developed to reduce the occurrence of this shifting; however, it may still occur under certain conditions

Version 3.02.0370 (October 23rd, 2012)

Database Update, Install Files, Smart Client and CAD Add-Ins: (required for SQL2012 support only)

- Enhancement (30042):** The BOM Copy Assembly Wizard prompts the user to include/exclude the BOM Notes, Required Dates and Custom Fields during the copy process
- Enhancement (30040):** The Part History Process Schedule Tab now shows Total Cost
- Enhancement (30038):** Added support for SQL2012 to the main application and the CAD Add Ins. The new Smart Client requires .NET Framework 4.0, and the new CAD Add-ins require .NET Framework 3.5 to be pre-installed
- Enhancement (30026):** Added the 'populate required dates with' option to Inventory Pulls
- Enhancement (29881):** New Export Functionality for Microsoft Project
- Enhancement (29871):** Added NC column to RFQs
- Enhancement (29869):** Separated Administration Logs into Logs and Transactions
- Enhancement (29401):** Added an Assembly Search feature to the BOM
- Enhancement (29400):** The 'Add Item' feature can auto-populate with Inventory Items below the minimum required or recommended amount. A system setting allows you to choose the desired behavior
- Enhancement (29361):** Search Projects results can be displayed in a grid
- Enhancement (29273):** Logging and Notifications can be created for over received items
- Enhancement (28165):** Nesting Standard Assemblies are now supported
- Application Change (29854):** Various Job Costing Reports were ignoring Departments other than Administration, Engineering and Manufacturing. These non-standard Department totals now show under the 'Administration' heading. You are now prevented from adding any new non-standard Departments
- Application Change:** Version 370 of the CAD Add Ins require .net framework 3.5
- Application Change:** The SolidWorks Add In wraps linked cut lengths in quotes
- Fix (30168):** Corrected an issue when editing a part number in a BOM with certain security settings
- Fix (30116):** Corrected an issue when reducing AP Credit quantities
- Fix (30115):** Corrected an issue with the 'Select Payables' using the wrong vendor under certain conditions
- Fix (30090):** The Payroll Weekly Summary report was missing daily totals
- Fix (30079):** The Project Structured BOM Report (entire project) was showing the incorrect parent assembly in some cases
- Fix (30063):** Exporting the custom grid to Excel failed with certain data conditions
- Fix (30061):** Corrected an issue with a Part's Raw Material being a Standard Assembly

Fix (30060): Corrected an issue with Standard Assembly Revisions
Fix (30031): Corrected an issue when deleting items from a Parts Order and Purchase Order
Fix (30025): The Spare Parts "Import Spares" feature was not adding the Companies Discount/Margin Value correctly
Fix (30023): The Inventory Stock Transfer wasn't copying over certain data correctly
Fix (30017): The BOM Assembly Pane was not sorting correctly. It now sorts by Item Number, then by part number
Fix (30016): A Change Orders' Custom Fields were not showing correctly
Fix (29999): Added a relationship for some database tables that was missing
Fix (29993): The PO Status report was not showing correct data in some cases
Fix (29992): Corrected formatting issues with Timecards/Analysis/Project Hours - Detailed Report
Fix (29980): Corrected an issue with the Add Item Screen
Fix (29979): The Inventory Details screen would cause errors in certain conditions
Fix (29969): The Sales Performance - Bookings by Salesperson was not applying some filters correctly
Fix (29918): Corrected the Manufacturing Backlog report description
Fix (29880): Corrected an issue with the AR Invoice Sold To Location
Fix (29878): Certain Regional Settings for the short date was causing errors in some areas
Fix (29845): Corrected a Receiving error under certain conditions
Fix (29828): Corrected an issue with Tax Names in Settings
Fix (29794): A user could not Prerelease a BOM under certain conditions
Fix (29781): New coding is used for the Notification Service to prevent database timeouts
Fix (29764): Corrected an issue when using Project number 0. This is now a restricted Project number
Fix (29701, 29590, 29589): Corrected various BOM Refresh Issues
Fix (29591): The Refresh BOM function now maintains the previously selected Machine
Fix (29488): Corrected an error with the Inventory Import under certain conditions
Fix (29432, 29431): Corrected an error when adding item to an AR and AP Invoice under certain conditions
Fix (29430): Shipping a Parts Order would give an error in certain conditions
Fix (29429): In House Tasks would give an error in certain conditions
Fix (29409): Corrected an issue when exporting pull downs to Excel
Fix (29403): Sales Order Payment Schedule would show incorrect results under certain conditions
Fix (29402): Corrected an error when creating a new Project under certain conditions
Fix (29399): Corrected an error when adding parts to a BOM under certain conditions
Fix (29398): Corrected an error when entering time cards under certain conditions
Fix (29380): Corrected the Supplier Performance Report footer data
Fix (29378): The Inventory Inactivity report would return an error under certain conditions
Fix (29375): A user could not make a Machine Inactive if the Project had a Change Order
Fix (29374, 29373, 29324, 29323): Change Orders, POs, and the Add Item feature were not handling a Machine's Active Status correctly
Fix (29325): The PO and RFQ's Preserve Order function was causing errors in certain conditions
Fix (29305): The PO Grid was not saving certain grouping and sorting settings
Fix (29301): Corrected an issue when editing the quantity or purchase price on POs and RFQs
Fix (27474): Corrected an issue that allowed a user to modify a part's UOM to AS under certain conditions

Version 3.02.0367 (June 22, 2011)

Database Update, and Install Files

Fix (29299): Changing the Active status of a Machine returned an error

Fix (29298): Issue when editing Part Qty on a new Parts Order

Fix (29296): Editing a Parts Order, PO or RFQ with Parts containing custom properties returned an error

Version 3.02.0366 (June 16, 2011)

Database Update, and Install Files

Enhancement (29291): 'Sticky' Window positions can now be turned on/off by separate files that edit registry entries

Enhancement (29279): The AQ Queue now lists the Terms' Date value, for both Event and Date driven terms

Enhancement (29276, 29277): Inventory Snapshots can now be created and reported on. A snapshot can be created by executing usInventorySnapshotCreate

Enhancement (29274): Cut/Copy/Paste functionality has been added to the Customizable Grids

Enhancement (29271, 28412, 3734): Change Orders have been added to the Sales section to track after Sales changes

Enhancement (29263, 28035, 6666): Added support for SQL2008 R2

Enhancement (29258): Procurement's Add Item feature was recoded for improved performance

Enhancement (29229): The Customizable Grids can be exported into various file formats

Enhancement (29228): Note Fields, and all Custom1 and Custom2 fields have been extended to unlimited length

Enhancement (29223): The coding used to load the BOM screen has been rewritten to improve BOM loading time

Enhancement (29211): The printing configuration file has been rewritten to a new format to assist in debugging printing issues. A new Report Center option has been included to optionally cache the Report Layout changes to this file

Enhancement (29218): Searching and/or Filtering via Ctrl-F has been added to many screens, including Procurement, Inventory, and various Lookups

Enhancement (29217): A Procurement 'Filter' option has been added that will allow the user to filter the Items to Procure tab

Enhancement (29190): A new system settings has been added to include/exclude Machines not released from the Sales Queue to appear on WIP Reports or not

Enhancement (29157): New logging and updated notifications to log edits to an items' Last Purchase Price within the Item Master

Enhancement (28649): An Inventory Details 'Filter' option has been added that will allow the user to filter the Inventory Details tab

Enhancement (28648): Inventory Details now supports multi-delete for items with zero quantity on hand

Enhancement (28589, 6997): Added security settings to secure the 'Suppress Item' feature

Enhancement (28585, 6896): Added Notes to the Machine Details form

Enhancement (28584, 6895): Added a Comments field to Timecards for user entry

Enhancement (28581, 6801): A 'Collapse All' function has been added to the BOM Machine Tree

Enhancement (28452, 4305): Added functionality to the BOM Assembly Tree to update

the hold status for all items within and below an assembly

Enhancement (28387, 3531): RFQs and POs can now use the Machine's Manufacturing Begin Date, the Items Required Date, or some other custom logic (via `cdfRequiredDate`) to populate the RFQ/PO's Required Date

Enhancement (28055, 6843): A new System Settings has been added to ignore VendorID and CustomerID for Accounting Exports

Application Change (27982, 5966): The Database Compatibility has been updated to 90

Fix (29289, 29226, 28057): Corrected various spelling and format issues in some reports

Fix (29263): The Distributed Backlog report was referencing the wrong date

Fix (29257): Corrected an issue with the Digital Signature expiring.

Fix (29253): RFQs from a BOM were not factoring in an items Amount and Qty correctly

Fix (29250): Corrected an issue with the Inventory Inactivity Report using the wrong date

Fix (29225): Some Report Parameters weren't maintaining their sticky status

Fix (29189): The WIP Labor Summary Report was not removing Projects correctly

Fix (29188): The Procurement screen was not showing obsolete returns correctly

Fix (29179): Some Reports were not returning all data when using List Boxes

Fix (28650): AR Invoices were not checking an items Shipped quantity correctly

Fix (28646): Corrected an issue when editing Parts Order Shipping information in Queue Management

Fix (28601, 6989): The Engineering Queue was not listing all Machines in certain conditions

Fix (28062, 28059, 6980): Some reports were not referencing the Shipping Date correctly

Fix (28060, 6985): Changed an Items' Last Supplier assignment behavior

Fix (28010, 6214): Correct a security issue with 'Shipping Details'

Fix (27527, 4335): Corrected an issue with certain keywords in a Machine's Description

Version 3.01.0364(January 14th, 2011)

Database Update, and Install Files

Enhancement (6832): Procurement's 'Substitute' feature allows for 'yes/no to all' when selecting multiple parts

Enhancement (6828): The Receive PO screen now shows Quantity Totals when using Grouping

Enhancement (6783): When adding a Contact to a Parts Order, they are automatically added to the Project's Contacts list

Enhancement (6675): Custom Reports now show a * after its name

Enhancement (6554): The Part History feature now includes Work Order data

Enhancement (6553): The Payment Schedule screen now has additional data related to the Project's Invoice data as it relates to Termed and Non-Termed invoices

Enhancement (6541): A new system property that will optionally copy the current 'Part Rev' value to the 'BOM Rev' when adding parts to a BOM

Enhancement (6499): A new 'Queue Management' report is available in the 'General' folder, returning a Project's various Queue Release data

Enhancement (4281): All grids now show Obsolete parts with a strikethrough

Application Change (6215): AR Invoices now use the currency rate in the lookup, as opposed to the Project's rate

Fix (6841): Corrected an error message with the BOM Copy Assembly feature

Fix (6840): The Part History – Process Schedule grid was not saving customizations

Fix (6838): AR Sales Invoice items now require a GL Account assigned to it

Fix (6834): The Parts Order Contact drop down was not displaying names correctly

Fix (6831): Alternate PO and RFQ reports would not work under certain conditions

Fix (6829): Corrected a display issue when editing Inventory Details
Fix (6822): Consolidate Company would return an error under certain conditions
Fix (6762): Corrected a mislabeled field in the AP Select Payables search
Fix (6761): Corrected a display issue with AP Document Details
Fix (6753): Corrected an error message with the Receive PO report
Fix (6711): Users could add labor entries to locked pay periods under certain conditions
Fix (6710): Corrected a security issue with the Shipping Log
Fix (6707): Inventory Import had issues with the Log and Bin Label under certain conditions
Fix (6691): The Customer name was not showing in the Time Card entry screen correctly
Fix (6690): Parts Orders no longer allow a user to pick a part with the 'AS' UOM
Fix (6688): The BOM Copy Assembly feature had security issues under certain conditions
Fix (6674): Could not 'Reserve' Inventory items under certain conditions
Fix (6544): The Custom Receiving Label now includes the Receiving Custom Fields
Fix (6535): The Payment Schedule grid was not saving customizations
Fix (6515): In House Orders 'Highlight' feature was not displaying items correctly
Fix (6509): Corrected an error when exporting from the SolidWorks add in
Fix (6501): The Non-Conformance Search was not filtering dates correctly
Fix (6498): Corrected a security issue when viewing Queue Management
Fix (6494): Various BOM reports were not passing the Machine Number correctly
Fix (6485): The Inventory 'On Order' value would show negative values under certain conditions
Fix (6436): The SA Details report now includes the 'item' column
Fix (6425): Corrected a display issue when editing Time Card entries
Fix (6319): Corrected an issue with the automatic Project Numbering function
Fix (6303): A Project's Sales Order Release date was not being stored correctly
Fix (6293): Corrected a refresh issue in AP Documents
Fix (6264): The Where Used report was not filtering data correctly
Fix (6258): Corrected an error message when deleting parts
Fix (6216): The Parts Order now shows the Shipping Log Details

Version 3.01.0362(March 25, 2010)

Database Update, Install Files, and SolidWorks CAD Add-In Update (build 352)

Enhancement (6080): 'Split Deliveries' has been added to Purchase Orders, allowing the user to split a single line item into multiple line items
Enhancement (5878): Payment Terms now have a 'Description' field, for additional information. This field is also viewable in the AR Queue
Enhancement (5868): The In House Costing Report no longer requires a Project/Machine number to run
Enhancement (5818): The PO and Part Revision fields are now available on Procurements' Items on Order screen
Enhancement (5797): A new FAQ topic for Work Orders has been added
Enhancement (5791): AP Exports can now have user defined sorting
Enhancement (5767): A new dialog box prompts the user when creating Non-Conformances, improving data entry
Enhancement (5718, 2239, 258): A new Shipping Queue has been added to the application, with related reporting. Partial Shipments for Parts Orders are now supported
Enhancement (5699): Base WIP queries were rewritten for improved performance

Enhancement (5636): PO's can now have their own UOM, allowing the user to enter vendor specific information

Enhancement (6080): The Manufacturing Queue is now multi-select with some limitations (you cannot select a work order and another machine type)

Enhancement (4267): A warning screen now alerts the user when they are copying existing Assemblies into a BOM

Enhancement (3795): Users are now shown a confirmation box when pulling from Inventory

Enhancement (3748): A new Engineering Report, Structured (Indented) BOM – Entire Project, lists items for all Machines on one report

Enhancement (3707, 3690): A new system setting allows a user to release AR terms without creating an invoice and an option to auto create outstanding terms

Enhancement (3481, 3385): Additional Notifications have been added for Projects, Accounting, Process Schedules, and Shipping Queue

Enhancement (3385): A BOMs Pre-Release and Release functionality is now separately securable

Enhancement (3081, 2649): The Packing Slip report has been changed to show Parts Order item quantity information, and other shipping related information

Enhancement (2240): A new setting defines which queue relieves WIP; manufacturing, shipping or both

Enhancement (2158): A new Event driven Payment Term has been added for the Shipping Queue

Application Change (6195): The SolidWorks add in was re-coded to assist with legacy drawings, and to handle cut lengths better. During the export the 'cut length link' will take precedence over the 'cut length' property if both fields exist in the part file

Application Change (6177): The Forecasted Deliveries report now uses the Machine's "Shipping Release" date for the shipping date

Application Change (6073): The naming convention for Process Schedules has changed for external processes. The item's description is now preceded with the Process' description

Application Change (5933, 5902): When adding a Process to a PO, the Last Purchase Price is ignored, and the item is added as \$0.00

Application Change (5905): AP Accrual Reports and AP Select Payables now include negative quantity PO items

Application Change (5891): You cannot specify Special Deliveries for Work Orders

Application Change (5888): Process Schedules use a new naming convention for Raw Materials, allowing similar Raw Materials to be grouped on the PO.

Fix (6205): The Packing Slip report now uses the 'shipping address' for your company

Fix (6199): Default GL Accounts in Settings were not updating under certain conditions

Fix (6198): The Item Master Catalog was not sorting by part number

Fix (6178, 6146, 5796, 5753): Corrected some spelling and grammar errors

Fix (6171): The NC Queue was rounding the Hours field incorrectly

Fix (6162): The Copy Machine Wizard was truncating a BOMs Top level assembly

Fix (6161, 5957, 5956, 5886, 5829, 5815): Corrected various screen refresh issues in Timecard Administration, Sales Orders, and Process Schedules

Fix (6151): Renamed some Material Costing Reports to match the Report Center names

Fix (6078): The vendor list in AP was not sorting correctly

Fix (6077): Corrected an issue with Inactive Parts Orders and Payment Terms

Fix (6076): You can no longer remove the supplier flag for companies with PO/RFQ history

Fix (6076): Corrected some help file contents

Fix (6044): Sales Labor Estimate was not handling Inactive hour types correctly

Fix (6017): New custom Engineering Reports now show in the BOM's Report listing

Fix (5953): Removed unnecessary fields from the Time Card entry grid

Fix (5904): Corrected an issue with a Process Schedule's Completed quantity

Fix (5901): Corrected an issue when creating NC's in Procurement

Fix (5899): Items can no longer be assigned to the 'Process' Category
Fix (5897): Corrected some security issues relating to Ribbons
Fix (5896): Corrected an issue with a Parts Order Compound Tax setting
Fix (5889): Sales Invoices were not listing some fields correctly
Fix (5887): Corrected a database relationship that prevented renaming of a Machine under certain conditions
Fix (5884): Users were unable to delete Sales Order with correct security privileges
Fix (5883): Corrected some logging issues
Fix (5876): Corrected issues when a Process was added to a BOM
Fix (5873): New Employee data was not being written to the tables correctly
Fix (5867): AP Documents were not storing their dates correctly
Fix (5832): Accounting Export flags are now editable
Fix (5820): AP and AR Extra Costs were not showing the correct default Project
Fix (5813): A user can no longer remove a Machine's Type
Fix (5811): Users were unable to open a locked item's drawing under certain conditions
Fix (5802): Corrected an issue when deleting Projects with Process Schedules
Fix (5801): POs/RFQs with zero quantity items were causing connection issues
Fix (5790): Updated the Value of Unpaid PO Report query to correct some logic
Fix (5766): A user could not change an NC's Issued From field
Fix (5763): Corrected an issue with AP Searches
Fix (5762): Blank AP Documents were not showing up correctly
Fix (5760): Company Search was not saving customizations correctly
Fix (5748): A warning alerts the user when changing a Sales Order Company
Fix (5503): Corrected an issue when selecting custom reports
Fix (3722): Corrected some logging issues when releasing BOMs under certain conditions

Version 3.01.0356(July 24, 2009)

Database Update, and Install Files

Enhancement (5729): The auto Project Number now excludes the Inventory Project. You can also modify a function (cdfProjectNumber) to exclude other Project numbers if desired
Enhancement (5727): Process Schedule with no activity can be deleted from the Administration Ribbon
Enhancement (5717): 'Replace' part function within the BOM and Procurement allows for any UOM to be picked. 'AS' UOM must still be replaced with only 'AS'
Fix (5741): Parts Order descriptions were not saving under certain conditions
Fix (5740): Increased the width of Template fields in Sales
Fix (5739): Corrected a security issue that prevented Template fields from being deleted
Fix (5734): An Item's 'Default Spare' option was not being recognized in a BOM under certain conditions
Fix (5728): Minor interface changes in Process Schedules and Accounts Payable
Fix (5726): AP Credit notes were not returning paid items correctly

Version 3.01.0354(July 16, 2009)

Database Update, and Install Files

Enhancement (5670): A new system property allows you to define default GL Accounts for Process Schedules
Enhancement (5668): Search Screens' Clear button has been rearranged
Enhancement (5667): When searching Companies you can select to see the results in a Grid or Card view
Application Change (5656): The Inventory by Category report now sorts by Category first, then by part number
Fix (5681): Corrected an error when searching the Receiver Log for Process Schedules
Fix (5679): Company names with '&' were not displaying correctly
Fix (5672): Non Conformances was not saving part numbers correctly
Fix (5669, 5660): AP Documents were not checking for required data correctly
Fix (5666): New Company Picker was not allowing for new companies to be added
Fix (5659): WIP Reports for Invoiced Items were excluding entries with no AP Document number
Fix (5657): Corrected an error when using Stock Transfers

Version 3.01.0352(July 06, 2009)

Database Update, and Install Files

Enhancement (5639): Process Schedules have been added to the application
Enhancement (5623): A 'Frequently Asked Questions (FAQ)' has been added to the Quick Access Toolbar
Enhancement (5567): Search screens have a Clear option
Enhancement (5553): The Project/Machine will auto fill if a user keys in a Process Schedule
Enhancement (5440): The logged in user's employee data can now be passed to custom reports
Enhancement (5428): A/P Select Payables is now multi-select
Enhancement (5426): A user can change the vendor for blank A/P documents
Enhancement (5384, 3435): Improved the Company Picker search screens
Enhancement (4863): Improved the method of adding multiple Contacts to a Project
Enhancement (4346): The Inventory 'Items to Pull' report can be run for a Specific Project/Machines
Enhancement (4320): User entered dates are added to the Time and Material reports
Enhancement (4138): Currency Name can be 3 digits in length
Enhancement (3457): A user can change the Project Number before it's created
Enhancement (2356): A user can replace an Item to Procure with another Item
Enhancement (2914): Search Machine Wizard results include budget data
Enhancement (3021): Added more data to the PO Status report
Enhancement (5490): Added support for Microsoft Access Runtime SP2
Application Change (5615): The 'Packing Slip' report has been moved to the 'Manufacturing' area in the Report Center
Application Change (5592): The separate Accounting Module has been discontinued
Fix (5634): Searching the Item Master did not use filters under certain circumstances
Fix (5635): Corrected an error when editing a discount Parts Order
Fix (5622, 5498, 5448, 5388): Various Help fixes
Fix (5578): Increased width of fields on some reports that were being cropped
Fix (5561): A/P Searches were not clearing data correctly
Fix (5558): Corrected a security issue with Professional features
Fix (5542): Corrected some dialog boxes that were cropping text
Fix (5536): RFQs were not saving data under certain conditions

Fix (5535): Corrected an issue when multi selecting AP Items
Fix (5532): Corrected a security issue with customizing reports
Fix (5511): Corrected an error with Engineering's Replace function
Fix (5510): Receive PO was not showing Inventory data correctly
Fix (5502): Corrected an error when running a Sales Order report
Fix (5500): Corrected date formatting on some reports
Fix (5499): Corrected an issue with AP select payables' character length
Fix (5494): Corrected an issue in timecard entry when entering invalid data
Fix (5489): Resized the default AP Document Window settings
Fix (5439): Corrected an issue with reserving Inventory for zero quantity items
Fix (5438): Exports were removing decimal characters under certain conditions
Fix (5397): An error occurred when viewing a grouped Item Master
Fix (5391): Various Export Admin fixes
Fix (5313): Corrected an issue with Non-Conformances and A/P Documents
Fix (4588): Engineering's 'Where Used' report was excluding AS UOMs
Fix (4404): Packing Slip report was not sorting correctly
Fix (4037): Timecard entry was showing inactive hour types
Fix (3729): Inventory returns incorrectly allowed AS UOM
Fix (3576): Corrected a security issue for Copy Machines

Version 3.01.0345(April 8, 2009)

Database Update, and Install Files

Fix (5394): Deleting an AR Sales Order Invoice was attempting to delete the associated Company.

Version 3.01.0344(April 7, 2009)

Database Update, and Install Files

Enhancement (5320): Changed some reports to make machine entry an optional parameter
Enhancement (5343, 5346): Additional Accounting Export options, allowing for embedded and flat exports of data
Enhancement (5341): Added an option to include/exclude text qualifiers for accounting exports
Enhancement (5358): Entering a part number as the last field in a BOM now preserves previously entered fields
Enhancement (5366): Added Maximum and Recommended Quantities to the Stock Reorder Report
Fix (5298): Alternate RFQs were returning an error under certain conditions
Fix (5308): AR Sales Invoices edits were not showing up on the report correctly
Fix (5310): Improved the error message when entering an invalid Project/Machine to an AP document
Fix (5311): Timecard Administration was not saving user edits correctly
Fix (5315): Corrected an issue with the AP Export query
Fix (5321): Changes to custom export queries were not being refreshed properly
Fix (5325): Corrected an issue with the AP grids not saving certain user settings
Fix (5333): AP export trailing records were being excluded

Fix (5337): Corrected an error when searching AP Batches by GL Account
Fix (5338): Corrected an error when searching AP Batches by vendor
Fix (5340): Print Preview was not working correctly for Procurement's Distribution button
Fix (5342): Accounting Trailing records were in the incorrect order
Fix (5350): The Payroll Summary Report was grouping data incorrectly
Fix (5351): Payroll Summary Report dialog was ambiguous
Fix (5352): Increased the part number field on the Inventory Items to Pull report
Fix (5353): Deleting a Project would return an error
Fix (5354): Corrected an error with Standard Assemblies
Fix (5355): Deleting a Standard Assembly would return an error under certain conditions
Fix (5356): An error prevented a user from adding Pay Group Lookup
Fix (5357): Corrected an error when adding a new employee
Fix (5359): Corrected an error with pay periods in a blank database
Fix (5382): Corrected a spelling error when changing a Company's name
Fix (5383): When changing a Sales Order's company, previous search filters were being applied when searching the company list
Fix (5349, 5387): Corrected/Updated various help components
Fix (5364): Corrected an error when Queues were empty
Fix (5368): Corrected errors associated with the Print Preview function
Fix (5370): Corrected an error when applying a margin to a Machine
Fix (5371): RFQs were not transferring costs to a PO correctly
Fix (5376): Corrected an issue with Inventory Reasons not being stored correctly

Version 3.01.0342(March 6, 2009)

Database Update, and Install Files

Enhancement (3704, 5089): A new user controlled Export capabilities for increased Accounting Integration
Enhancement (3725): Employee Drop Downs now list Active employees first, followed by Inactive employees
Enhancement (4314): Support for x64 hardware (requires SmartClient 350 and CAD add-ins 351)
Enhancement (4982): Support for Microsoft SQL2008 (SmartClient build 350 also required)
Enhancement (5002): A user can specify an AR Invoice number when creating the Invoice
Enhancement (5037): Procurement's Reserved Inventory is now multi-select
Enhancement (5157): A user can customize the tab and enter key behavior when entering in Labor
Enhancement (5180): Improved tax capabilities in Accounting
Enhancement (5182): AR Summary Report now includes base currency values
Enhancement (5200): Announcements can now be suppressed at login if there are no Announcements
Enhancement (5207): Rewrote WIP queries to reduce running time
Enhancement (5210): Read-Only Licenses are now supported.
Enhancement (5272): Added Accounting functions to main application
Enhancement (5288): Procurements' Distribution window is now resizable
Enhancement: An updated customizable help file is now available
Fix (4418): Changing a Machines Sales Price resulted in an incorrect stored value under certain circumstances. The user is now prompted under these circumstances

Fix (4903): Various forms were not saving data correctly
Fix (5082): Changed the default sort method of Timecard Administration
Fix (5092): Invoice Summary and Detail Reports were requiring optional data to be entered in order to run
Fix (5103): The Crystal Reports Viewer was opening in the background
Fix (5159): Changed the default sort method of Inventory Details
Fix (5160): Inventory Details was not saving data if form was closed in the middle of an edit
Fix (5163): Corrected an issue with an employee's total hours when entering labor
Fix (5164): Corrected an Issue with the Parameters Lookup
Fix (5168): Changed the behavior of the Machine Drop Down when entering labor
Fix (5175): Purchase Order Status report was not filtering received parts correctly
Fix (5176): Non-Conformances report date was being cropped under certain circumstances
Fix (5177): The Inventory Import Tool would overwrite Bin Labels if a blank space was used
Fix (5178): Non-Conformance reports now use a triple state for Resolved bit
Fix (5179): Corrected an Issue with a Projects Price when working in different currencies
Fix (5183): The Procurement Ribbon was not refreshing after being closed
Fix (5181): AR Credit Notes appear on Invoiced amounts for a Project
Fix (5186): Corrected an Issue with the Supplier Performance Dialog not listing all parts.
Fix (5292): Corrected an error when replacing certain items on a Purchase Order
Fix (5202): Crystal Reports was not passing null values correctly for custom reports
Fix (5205): PO Status – To Be Purchased report was requiring optional data to be entered in order to run
Fix (5209, 5218, 5240): Various Security fixes
Fix (5211): Corrected an error on WIP reports if some machines had no costing values
Fix (5230): Custom Reports with an apostrophe in the name were not running correctly
Fix (5231): BOM Splitters were not saving their positions
Fix (5235): Corrected an error with AR Invoices using incorrect values for partial invoices
Fix (5241): Changing your password multiple times in one session was not saving the password changes correctly
Fix (5243): Corrected an error when creating Non-Conformances from the main menu
Fix (5244): Procurements' Destination Inventory Location was being listed incorrectly
Fix (5246): Corrected Issues when using multiple open databases on one computer
Fix (5250): Increased In House Orders timeout to prevent errors
Fix (5266): Corrected an issue when deleting a Machine that had Inventory Reservations
Fix (5270): Unreserving Inventory would result in errors under certain circumstances

Version 3.01.0338 (December 4, 2008)

Database Update, and Install Files

Fix (5135): Fixed a bug that prevented PO and RFQ Reports from running contextually
Fix (5136): In certain cases, you would get an error when opening the security wizard
Fix (5138): If you had custom BOM reports, your BOM contextual reports list will be empty
Fix (5143): Fixed a bug in My Timecards that caused Project dropdown to show multiple entries for the same Project
Fix (5145): Made today's date larger in Homepage to prevent "#####" when user has long date set to maximum length
Fix (5149): Fixed an alignment issue with the Dynamic Parameters dialog
Fix (5153): Corrected ambiguities in the naming of several items in the security tree
Fix (5155): My timecards was not properly preserving users' grid customizations for the

Group By Box and Groups

Fix (5156): Made the date in My Timecards “sticky” so it remembers the last date you entered for the given session

Fix (5158): Certain characters in the name or path of a custom report would prevent it from running

Version 3.01.0337 (November 27, 2008)

Database Update, and Install Files

Enhancement (3414, 3434): Personal Timecard Entry has been migrated into the main application, and includes customizable grids.

Enhancement (4929): The logged in user name now appears on the top tool bar. If an unlicensed user logs in, it will list the user as unlicensed.

Enhancement (5020): Employees Custom Fields are available in the Employee List and the Time Card Entry Grids

Enhancement (5024): A new field has been added to the Hour Types Lookup, linking to the existing GL Lookups. If a valid GL account is listed currently, the field will automatically be populated

Enhancement (5095): Dynamic Parameters have been added to the main application

Enhancement (5104): Announcements have been added to the main application

Fix (4904): Corrected an Error with zero dollar AP Invoices

Fix (4937): Corrected an issue when releasing Projects from Sales

Fix (4938): WIP Reports were not requiring an ‘as at’ date

Fix (4940): Corrected an issue when renumbering an hour type

Fix (4941): Corrected an issue with the ‘Parts Picker’ clear button

Fix (4948): The Form Name was listed incorrectly when viewing a Contact’s Details

Fix (4952): The POs Placed Report data was excluding negative quantity POs

Fix (4958): Corrected an error when searching templates that contained reserved characters.

Fix (4959): Corrected an error when running the Value of Unpaid POs report

Fix (4962): The Parts Picker includes the Part History Button

Fix (4965): Corrected an error when printing receiving labels for fractional quantities

Fix (4967): Corrected an error when printing the hour type report

Fix (4968): A warning now prevents the user from hyper linking a document with special characters

Fix (4970): Hierarchy Reports were not listing Project numbers under certain conditions

Fix (5021): Corrected an error when running the ‘quick search’ feature

Fix (5025): Labor Time and Material reports were not handling the data criteria correctly

Fix (5067): Some Accounting reports were not listing all the Report Header info

Fix (5091): WIP Summary Reports were prompting the user for a Machine number unnecessarily

Fix (5094): Corrected the sort order of FOBs in the Company Details

Fix (5098): Corrected an error with Company Phone Book by Name

Fix (5100): Reports without parameters returned an error

Version 3.00.0335 (October 21, 2008)

Database Update, and Install Files

Enhancement (2230): Added Standard Assemblies to the ‘Item Master Catalog’ report

Enhancement (3658): Machine Revision, Part Revision and BoM Revision fields are now alphanumeric. If using the 3D CAD Add-Ins, you must install new builds of add-ins to

support this feature. Both the Solidworks and Inventor Add-Ins require builds 0335 or higher

Enhancement (4134): Inventory Valuation Reports list what valuation method was selected when the report was run

Enhancement (4135): A 'Machine Numbers' report has been added to the General folder of the Report Center. The report will list all Machines related to a Project.

Enhancement (4318): Added an 'Inventory Valuation by Part Number' report

Enhancement (4925): You can now make a machine Inactive if its net cost is zero dollars.

Fix (4883): Corrected an error when the user was forced to change their password

Fix (4887): The Parts Picker can now filter Custom Fields

Fix (4901): Renamed the various part number fields available in the Receiving Screen to give more clarity

Fix (4918): Corrected an issue with WIP Accounting Reports displaying incorrect machine types

Fix (4927): When saving a custom report to a file, invalid characters are removed from the filename (V:*?"<>|)

Fix (4918): Corrected a caption on the Receiving Labels report

Smart Client Update (3.00.0329)

Enhancement (4743): A 'Force reinstallation of the program' option has been added to the Advanced section of the Smart Client. This option should be used when unexpected behavior occurs within Questica, such as right mouse menu option issues, automation errors, object instance errors, etc. If you are still having issues after two attempts of a reinstallation, please contact Questica Support

Version 3.00.0334(September 4, 2008)

Database Update, and Install Files

Enhancement (739): Inventory items with an on hand quantity of zero can now be removed from the Inventory Details form. The user must select an item, and press the delete key to remove it off the list

Enhancement (4292): Rewrote code to improve performance while deleting items from a PO or Suppressing Items from the Procurement Screen

Enhancement (4832): Existing Standard Assemblies can have items added to the SA definition.

Enhancement (4412): Added additional custom fields to the Parts Picker Dialog

Enhancement (4737): Items to Pull/Return are now multi-select, allowing for easier Inventory pulls

Enhancement (4829): Added Machine Type to Procurement Screens

Enhancement (4832): Added the Switch Windows feature to the Quick Launch Toolbar

Fix (3754): Corrected an error when launching the Parts Picker

Fix (4730): Fixed an error when accessing the Help File

Fix (4876): Fixed an issue with the Employee window sizing

Fix (4879): Reordered the Tab Control on the Login Screen

Fix (4571): Fixed an issue with the Part Search window sizing

Fix (4676): Fixed an error when using the Appended Tagged feature when a Field Group name is selected

Fix (4678): Addressed an issue when closing the app after a lost connection

Fix (4680): Addressed an issue when running the Missing AP Batch by GL Account report

Fix (4685): Addressed an issue when closing the app after certain conditions
Fix (4700): Fixed an error with the Engineering Item Distribution code
Fix (4731): Addressed an issue when searching Machines with Templates
Fix (4742): Fixed an issue when Releasing Parts Orders
Fix (4753): Addressed an issue with the BOM Splitter Pane sizing
Fix (4768): Corrected an issue when running reports without parameters
Fix (4820): Time Analysis Reports were missing Machine data
Fix (4830): Corrected an issue with the Part History window from within Procurement
Fix (4833): Changing a Non Conformance's 'Assigned To' will resend a notification if subscribed
Fix (4836): Creating a Non Conformance from a BOM now fills in the selected part number
Fix (4840): Increased column widths on Inventory Material Costing Reports to prevent cropping
Fix (4843): Addressed an error when adding certain parts to a Parts Order
Fix (4849): Fixed an issue with the Standard Assembly window sizing
Fix (4856): Fixed the Date field on the Sales Performance report to prevent cropping
Fix (4862): Addressed an issue when adding Contacts to a Project
Fix (4884): Correct an error with a report dialog

Version 3.00.0331(July 4, 2008)

Database Update, and Install Files

Enhancement/Fix (4556): Added a system property to specify a network location for customized Accounting Reports (Administration – Settings – Accounting). Any customized Accounting Reports should be moved to the location specified.
Enhancement (4629): Added a new login screen when a network connection is dropped. This will assist re-entry into Questica when the SQL server becomes unavailable due to network issues
Enhancement (4633): Added an "On Order" quantity for the Inventory Details screen, which will show the current on order quantity (ordered but not received) for the specified item
Enhancement (4637): Added a Log Out feature on the Quick Access Toolbar. Once logged out, you can only re-connect to the previously logged in database
Fix (4604): The 'Closed Machines' report was cropping certain dates
Fix (4606): Corrected an error when deleting Projects with multiple Parts Orders
Fix (4608): Corrected an error when Searching for certain Projects
Fix (4611): Corrected an issue with the Ship To drop down menu for POs
Fix (4617): Inactive users cannot log into Questica
Fix (4619): Custom Reports without user parameters were causing errors
Fix (4630): Custom UOMs were creating 'zero quantity' errors when releasing BOMs
Fix (4631): Added scroll bars to the Employee Form
Fix (4634): Corrected an error when releasing BOMs under certain conditions
Fix (4635): Main Menu and other Ribbon icons now show correctly for users without security access to those areas
Fix (4636): The 'Close Application' button (X in the top right corner) now prompts the user to confirm closing of the app
Fix (4640): Logging out and back into Questica checks to see if the user needs to change their password
Fix (4641): WIP reports would return an error under certain circumstances
Fix (4648): Searching POs and RFQs now close previous search screen results
Fix (4649): Inventory Import Tool would return errors when run
Fix (4650): Corrected an error with the Supplier Performance report when an Item Master

Category was selected

Fix (4651): The Inventory Details screen would not save a users sort method correctly

Fix (4666): Creating a Non-Conformance from Receiving now populates the part number field with the currently selected part

Fix (4670): Corrected a spelling error in Procurement

Version 3.00.0328 (June 4, 2008)

Database Update, and Install Files

Enhancement (4591): Added the Project's 'Manager' field to the 'Item to Procure' Grid

Fix/Enhancement (4592): Corrected and added multiple report export functions including Excel, Word, XML, PDF, XPS and other data source formats

Fix (4576): Fixed an issue with reports that would return '#Name' for field values

Fix (4583): Sales Queue was missing navigation buttons

Fix (4585): Corrected an issue when modifying Report Layouts

Fix (4590): Under certain conditions, closing the Item Master would result in errors

Fix (4593): Corrected an error when running the 'PO Status – Late Shipments by Vendor' report

Fix (4595): Under certain conditions, the Part History button would return errors

Fix (4598): Corrected an error when entering in a Machines Sales Price or Margin.

Version 3.00.0327 (May 23, 2008)

Database Update, Install Files, and Smart Client

Enhancement: Upgraded to Office 2007 platform, including the new Office Fluent UI

Enhancement: Upgraded supported Crystal Reports model to Crystal 2008

Enhancement: Added plug-in support for Autodesk Inventor

Enhancement: All screens have been updating to improve on resizing, date selections, and overall layout

Enhancement: A new client install method provides automatic client updates for future releases

Enhancement: Updated the Inventory and Sales Estimated screens to use the customizable grid

Enhancement: Added custom fields for Sales Material Estimates, Sales Labor Estimates, and Inventory

Enhancement: An Administrator can now flag a user as having to change their password on next log in. This is controlled in the 'Employees' section of Administration, in the 'Password' dialog box

Enhancement (3308): Changed the Inventory pull down label from 'none' to 'all' to display available quantities for all inventory locations

Enhancement (3808): Added a report for Standard Assembly details

Enhancement (3844, 4257): Added Item Master Properties to the Receiving Screen

Enhancement (4172): Added a recommended and maximum quantity on hand for Inventory Items

Enhancement (4174): Changed the behavior of the Procurement 'Substitute' feature. The user now has the option of suppressing the original item, or to keep it on the Procurement screen. The default behavior can be set in the 'settings' area, under the 'manufacturing' section.

Enhancement (4223): Added a new report, Receiver Log between Dates

Enhancement (4284): New reports for Blank POs and Blank RFQs

Enhancement (4319): A drop down calendar has been added to all fields that expect a date format

Enhancement (4472): The 'Finish' button is available on all screens when Searching

Machines

Enhancement (4483): Added the Manufacturing Begin Date to the Items on Order screen.

Enhancement (4520): Added a new PO Status report, by PO and Supplier

Fix (3319): Corrected a security issue with RFQs

Fix (3526): Inventory Reconciliations and Receiver Logs now log the user

Fix (3764): Machine Search Wizard accepted invalid search criteria

Fix (3831): Errors would occur if an employee had no rate

Fix (4139): Some Non-Conformances had print issues

Fix (4283): The Copy Part Feature did not copy all part properties

Fix (4304): Changed the 'drawing' column to 'item' on the Spare Part and Cutting List Reports

Fix (4313): You couldn't delete documents from Non-Conformances

Fix (4317): Incorrect label on some Time and Material Reports

Fix (4338): Locked Parts could be edited under certain circumstances

Fix (4353): Issue when opening RFQs for items that had multiple RFQs

Fix (4360): An error would occur when creating a new Supplier

Fix (4361): Supplier Default PO Report would not refresh when viewing Company Details

Fix (4380): Dates were being cropped on the Production Schedule

Fix (4381): Consolidating Inventory Locations would give an error

Fix (4389): Changing the Hold Status of AS would give errors

Fix (4400): Could not edit Supplier Part Number in the BOM

Fix (4413): Error when consolidating parts when Parts Picker was open

Fix (4415): Company Contacts were added to another Company under certain circumstances.

Fix (4416): Company Details form would blank out

Fix (4453): Stock Re-Order notifications were sent out for inventory items with a zero minimum quantity

Fix (4458): An error would occur when creating a new part in a Parts Order

Fix (4480): Corrected a dialog box when creating new parts

Fix (4492): Corrected an error when adding parts to a material estimate

Fix (4493): Many date fields were aligning incorrectly

Fix (4495): Procurement All Details dialog box had resizing issues

Fix (4505): Alternate Reports couldn't be deleted if they were setup as a default for Supplier or a Purchase Order

Fix (4514): Could not delete Templates under certain conditions

Fix (4522): An error would occur in Payroll Management and Timecard Quick entry if UserID starts with a letter

Fix (4551): Corrected a display issue in the Receiving form

Fix (4552): Corrected a viewing error for custom reports

Fix (4554): Could not create AR Invoices for machines with decimals

Fix (4555): Manufacturing could not release

Fix (4568): Could not reserve inventory in Procurement

Fix (4570): Corrected a display problem when Queues were empty

Fix (4574): Security rights did not allow for items to be pulled from Inventory.

Fix (4575): Reserving Inventory would fail

Fix (4577): The Inventory Distribution button would return an error

Fix (4578): Corrected an error while Adding Items to Procurement

Fix (4579): The Parts Order report would not open the external report version

Fix (4581): Editing a PO would sometime closes the Procurement window

Version 2.20.0306 (November 28, 2007)

System-wide Deployment – Maintenance Release

Enhancement (3487): Added the Raw Materials description to the pull down list within the BOM and Item Master lists.

Enhancement (4294, 4295): Added new Time and Material reports to the Report Center under the Costing folder. These reports capture all activities in purchasing, receiving, extra payables, Inventory pulls, invoiced materials, and labor for a given time period. Please note that the Purchasing and Receiving reports should be used as reference only, since the dollar values represented on the reports reflect the committed costs, and may change once the items' invoices are entered.

Fix (4281): Corrected an issue when assigning Raw Materials to items within the Item Master with specific UOMs.

Fix (4285): Fixed an error when creating new vendors from an RFQ or PO.

Fix (4290): Fixed an error when changing a Companies' phone number within a Project.

Version 2.20.0301 (October 25, 2007)

System-wide Deployment – Maintenance Release

Enhancement (4271): Added additional fields to the Purchase Order query to allow for easier customization of PO.

Fix (4268): A user was able to specify non-existent Projects and Machines on a Purchase Order.

Fix (4266): Fixed an issue with Currency Rates below 1.0 in the Accounting Module.

Fix (4265): Removed a menu option that would delete an active PO.

Fix (4260): Corrected a mislabeled column heading in the BOM Dates Dialog.

Fix (4259): Changed the formatting for AccPac AR exports to comply with AccPac requirements.

Fix (4255): Corrected a dialog box that was preventing users from using it for custom reports (fdlgPurchasingLateVendors).

Fix (4214): Removed 2 invalid Inventory Methods, LPP and Average. If you currently have one of these options as your Inventory Method it will be maintained after the update but should be corrected in the future. Please contact Questica Technical Support for more information if you have one of these methods already.

Fix (4213): Corrected a bug that allowed the user to select AR GL Accounts for AP transactions and vice versa.

Fix (4208): Fixed a spelling error in the Manufacturing Release dialog box.

Fix (4142): Corrected a calculation error on the "Employee Hours – Summary Report".

Fix (4140): Changed the behavior of Parts Order that resulted in data loss under certain conditions.

Fix (3853): Corrected an error that showed incorrect tabs when using the Standard License.

Fix (3850): Corrected an error that showed incorrect contact information under certain circumstances.

Fix (3849): Changed the behavior of Purchase Orders that resulted in data loss under certain circumstances.

Fix (3847): Corrected an issue that preventing new Suppliers from showing up in Procurement.

Fix (3839): Fixed an error that prevented users from adding new Contacts to a Project.

Fix (3838): Fixed an error on the "Inventory – Items to Pull" report that returned incorrect part numbers.

Fix (3837): Renamed the "My Timecard" report in the security tree to match the Report Center name.

Fix (3836): Increased a field length in Payroll reports to show long Machine numbers.

Fix (3835): Fixed Parts Orders to include items weight when importing spares.

Fix (3834): Fixed an error that prevented a user from searching RFQs in the BOM.

Version 2.20.0300 (March 28, 2007)

System-wide Deployment

Enhancement (2333, 2351, 2357): Custom fields have been added to multiple locations, namely; Bill of Material Entries, Companies, Contacts, Item Master Entries, Machines, Non-Conformances, Parts Order Entries, Projects, Purchase Orders (for the Purchase Order Header, and the individual part entries), Receiver Log, RFQs (for the RFQ Header, and the individual part entries), and Sales Orders, allowing for user defined and named text, date, numerical, and bit values. Users have the ability to include custom fields in search screens. This is a Pro Version only feature.

Enhancement (3413): A new report allows the logged in user to run a "My Own Timecard" report.

Enhancement (3486): When editing properties for an existing item on a Bill of Material, a new dialog box will prompt the user if they want to edit or replace the existing item.

Enhancement (3493): Parts Order now includes an "Order" field, similar to Purchase Orders, allowing users to preserve sort orders.

Enhancement (3495): The Parts Order screen has been re-arranged into multiple tabs, and allows for customizing the view by means of an "extended grid".

Enhancement (3496): Parts Orders have a new field that lists "Weight Totals", a factor of an item's weight and quantity.

Enhancement (3497): RFQ's can now substitute the Item Master Part Number with the Supplier or Manufacturer's Part Number.

Enhancement (3504): New Security enhancements can restrict users from adding items to the Item Master, and from creating new items from a Bill of Material.

Enhancement (3516): The RFQ and PO screens are now customizable by use of the "extended grids" allowing users to customize their views, and improve sorting abilities.

Enhancement (3528): Company and Project Contacts now use the "extended grids" allowing users to customize their views, and improve sorting abilities.

Enhancement (3570): A new report has been added titled "Items to Pull", listing what Items have yet to be pulled from of into Inventory.

Enhancement (3571): A new report will return Purchase Orders placed over a given time frame. The report can be filtered down by specifying a Project and Machines.

Enhancement (3572, 3573): New costing reports have been added that return detailed Engineering and Manufacturing Labor Costs, as well as summary and detailed Administration Labor Costs.

Enhancement (3724): The Summarized BoM with Lead Time Report now allows the user to include a date range to filter the results.

Enhancement (3762): Additional Fields have been added to each of the Procurement screens, allowing users to customize their views, and improve sorting abilities

Enhancement (3775): Users have the ability to assign different pricing for multiple instances of the same item on Purchase Orders. The default behavior for this feature is customizable.

Fix (3789): Parts Order Reports now print by custom sort order by use of the "Preserve Order" button.

Enhancement (3801): Parts Order and several other Engineering Reports have been added to the "Report" tree allowing them to be customized.

Enhancement (3806): Users have the ability to create a new company from RFQ and POs.

Enhancement (3807): When creating Purchase Orders, the vendor field is pre-populated with the preferred supplier, when all selected items have the same preferred supplier. Additionally, POs can be limited to "Approved Suppliers" by means of a system setting.

Enhancement (3809): When creating RFQs, the vendor fields can be pre-populated with the preferred supplier. When selected items have multiple preferred suppliers, all suppliers are added to the RFQ.

Enhancement (3814): Purchase Orders now include a global Revised Date field.

Enhancement (3820): POs and RFQs numbers can be edited at time of creation, to a unique number. This feature can be turned off by a system setting.

Enhancement (3821): Hierarchical Reports have been added that will return summary costing for nested machines, showing roll up costs accordingly. The reports appearance can be customized by defining the depth of nested machines, and the visual indentations that represent the nested machines. This is a Pro Version only feature.

Enhancement (3823): New reports have been added that returns timecard entries for a given drawing.

Fix (2332): Fixed an issue with the cursor when adding items to large Parts Orders.

Fix (3127): Item Master Grid now requires newly created parts to have a description.

Fix (3458): Creating a PO from an RFQ now maintains the sort order used on the RFQ.

Fix (3489): The RFQ by Supplier report was missing the Price/Delivery Column.

Fix (3501): Supplier and Category Phonebook reports no longer require categories to be selected.

Fix (3502): Corrected various quick tips on the main menu.

Fix (3532): Fixed an issue with the "Return Inventory" reason field.

Fix (3708): Fixed an error while sorting RFQs.

Fix (3717, 3805): Fixed a security issue in Procurement.

Fix (3718): Fixed an error while sorting Parts Orders.

Fix (3738): The Sales Order Summary report now lists Base Currency when listing the customer's POs.

Fix (3744): Fixed a security issue with custom reports in the Standard Version

Fix (3746): The Extended Grids would not save custom settings properly in the Item Master.

Fix (3749): Supplier Phone Book by Name Report can filter to list only "Approved Suppliers".

Fix (3751): Fixed a security issue in the Accounting Module.

Fix (3753): Fixed a cancelling issue with Contact and Item Master dialog boxes.

Fix (3776): Machines with a Fixed Sales Price would not copy correctly.

Fix (3777): Copy Assembly now includes BoM note, required date, and "or equals" properties.

Fix (3778): The Payroll Detail Report dialog box did not select all job codes and employee types correctly.

Fix (3779): Various Machine Captions did not show the correct value.

Fix (3780): Creating a part in Procurement now restricts the user from choosing invalid UOMs

Fix (3781): Creating a part in a Parts Order now restricts the user from choosing invalid UOMs

Fix (3786): Improved Parts Order error messages.

Fix (3788): Using Pick Parts for a Parts Order now assigns zero quantity for the Item.

Fix (3790): Fixed various keyboard shortcuts.

Fix (3826): Fixed an issue with the Time Card Entry Tool not recording certain fields.

Version 2.10.0294 (December 11, 2006)

System-wide Deployment

Enhancement (3612): Added another Grouping Level on top of Part Categories, and Part Groups

Enhancement (3569): Added a Non-Conformance Supplier Report

Enhancement (3594): Expanded Machine Comments and Description fields
Enhancement (3619): Added Custom Reports to Standard License
Fix (3723): Fixed an error when Preserving an Order on RFQs
Fix (3720): Sales Order Summary Report fixed to only show active POs
Fix (3691): Fixed a calculation error on Parts Orders that have no parts
Fix (3689): Fixed an error in Accounts Receivable when the Invoice To company was different than the Project Company (3rd party billing)
Fix (3596): The Internal Parts Order report did not list the Ship From location correctly
Fix (3593): Purchase Order Special Notes were getting truncated
Fix (3533): The Costing Material – Inventory report would return an error
Fix (3483): Various Costing reports being cropped

Version 2.10.0291 (August 16, 2006)

System-wide Deployment

Enhancement (3470): Added the ability to filter the Supplier Phone Book reports to Approved Suppliers only.
Enhancement (3454): Added Internal Number and Reference Machine to Parts Order form.
Enhancement (3368): Added the ability to Transfer Stock between Inventory Locations.
Enhancement (3365): Added the ability to consolidate Inventory Locations.
Enhancement (3439): Inventory Return Reason has been expanded to 1000 characters.
Enhancement (3329): Change the Preferred Supplier column to a drop-down list in the Item Master.
Enhancement (3321): Added RFQ to Report Center.
Enhancement (3119): Contextual Costing reports were not displaying data when the selected Machine was closed. An option has been added to the dialog for these reports to show closed machines, and the option defaults based on the closed-state of the selected machine.
Enhancement (3123): Master Queue releases now handle multiple releases of the same machine in the same queue.
Fix (3509): Notification Service installer had inconsistent dialog box order.
Fix (3479): Removing a user's email address could cause the Notification Service to fail.
Fix (3471): Cancel button on Supplier Performance report dialog was non-functional.
Fix (3469): Fixed issues with the Raw Material information on the Parts Detail dialog for the Item Master.
Fix (3468): Corrected an error that was raised in the Receiving Tool if a user cleared the Quantity to Receive.
Fix (3461): Inventory Reconciliation was not always logging information correctly. This behavior has been corrected.
Fix (3460): Removed Active flag on Purchase Orders as the functionality behind it has not been implemented.
Fix (3456): Removed requirement for user to be using Professional license in order to view Inventory Discrepancies.
Fix (3442): Modifying a Machine number did not update the PO details referencing that Machine. This issue has been corrected.
Fix (3438): Corrected a version checking issue with the Timecard Entry tool.
Fix (3431): Fixed an error that would be raised when selecting a customized report in the Report Customization screen.
Fix (3428): Changing a Machine's number in the Machine Details screen as throwing multiple error messages.
Fix (3427): Corrected tab order on Administration tab.
Fix (3418): Corrected an error that would be raised when selecting the Department

column in the security administration section of the Accounting application if the selected user was the QAdmin user.

Fix (3353): Revised the Distributed Backlog report to properly handle fixed-price machines.

Fix (3340): Notification Service was throwing multiple errors and then timing out when an error was encountered on startup. It will now only throw the initial error and close the service.

Version 2.10.0289 (July 2, 2006)

Internal Build

Enhancement (3408): Added new tab to Machine Search – includes Project and Machine reference numbers, internal numbers, and PO Numbers. These fields were also added to the search results screen.

Enhancement (3322): “Production” section in Report Center was renamed to “Manufacturing”

Fix (3420): Timecard Tracking tool was not properly handling employee numbers with leading zeros.

Fix (3410): BOM Detail screen was showing part history when the Part History button took focus instead of when it was clicked.

Fix (3404): Corrected issues with Machine Estimates.

Fix (3403): Renumbering a Machine will also renumber the top-level part used in its BOM.

Fix (3399): Corrected an issue with setting the company name in the Database Administrator.

Fix (3390): Blank Questica SE database did not provide QAdmin login permissions to use Accounting.

Fix (3384): Corrected the application title in the Notification Service installer.

Fix (3357): Added Shipping Fax and Phone numbers to Parts Order reports.

Fix (3352): Consolidate Company was not handling the Last Supplier in the Item Master.

Fix (3335): Creating a PO from an RFQ was not updating the last purchase price of parts in the Item Master.

Fix (3331): Corrected an issue with part consolidation if that part was referenced in a standard assembly.

Fix (3320): Added Engineering report – Items with Drawings Summarized.

Fix (3318): Removed the ability for users to customize Questica SE toolbar buttons.

Fix (3317): Fixed an issue with the name of the Notification Service application when viewed through SQL Server connections.

Fix (3213): Inactive Employees were appearing in Notification Management.

Fix (3127): Item Master allowed creation of a part with a blank part number.

Fix (3125): Corrected an issue in Parts History when the user did not have rights to view this screen.

Fix (3124): PO Internal Notes is now securable.

Fix (3122): PO Numbers were not included in a Term when the term was automatically created by a Parts Order.

Fix (3121): Item Master was not saving last-used size and position. This behavior has been fixed.

Fix (3116): Corrected Has Drawing filter in Item Master filter to allow undefined state.

Fix (3112): Database objects that contained spaces were causing the Database Updater to fail.

Fix (3068): Obsolete parts now correctly show up with strike-through text in the Item Master.

Fix (3067): Changed Enter key to move to next field in Description field of part search screen, rather than inserting a new line.

Fix (3043): Corrected an issue with user-selected default inventory location in the Procurement screen.

Fix (2715): Available fields in the Grid Customization screen are now sorted alphabetically.

Fix (2474): Machine Template Yes/No fields can now be set to undefined state.

Version 2.10.0284 (March 31, 2006)

Internal Build

Enhancement (3316): Added support for multiple RFQ and PO reports.

Enhancement (3115): Added support for compound taxes.

Fix (3113): Corrected an issue that caused the Notification Service to fail if Questica SE was not installed on the server.

Version 2.10.0282 (February 15, 2006)

System-wide Deployment

Fix (3110): Fixed a login error on close of Item Master detail.

Fix (3109): Locked parts would still allow a user to change the raw material properties.

Fix (3107): Fixed a problem with Notifications. If subscriber of the alert was raiser then email would appear to have been raised from every employee.

Version 2.10.0281 (February 15, 2006)

Internal Build

Enhancement (3087): Improved defaulting of parameters for notification subscriptions.

Enhancement (3106): Made the number of days filter on the Parts History sticky.

Enhancement (3092): New internal notes area added to the Purchase Order.

Fix (3105): Fixed a problem with the right click menu of various grids.

Fix (3104): Fixed a problem with reset security.

Fix (3103): Fixed a problem with disabled BOM and Procurement toolbar items after upgrading to Professional from Standard.

Version 2.10.0280 (February 7, 2006)

Internal Build

Fix (3098): Fixed a problem with notification names and custom names for Machines.

Fix (3097): Searching company information in a Sales Invoice without saving information was modifying data in the invoice if another company with the same name existed in the database.

Fix (3090): Machine dates notification was missing information.

Version 2.10.0279 (February 1, 2006)

Internal Build

Enhancement (3092): A new Internal Notes function was added to Purchase Orders. This button will show an asterisk if any notes have been entered against the selected PO.

Enhancement (3069): Added Receiving history to Part History dialog.

Fix (3096): Sales Order Ship To and Invoice To company addresses were being modified if the addresses were modified on a Sales Invoice. This behavior has been removed.

Fix (3079, 3085-3087, 3089, 3091, 3093, 3094): Various internal fixes for the new Notification system.

Fix (3083): Fixed copyright messages.

Fix (3082): Sales Invoices were being created with the wrong Ship To address. New invoices will now use the correct address information.

Fix (3080): Some reports did not show necessary employees in the criteria.

- Fix (3076):** Fixed a display problem with the Part History form.
- Fix (3056):** Newly created parts could not be edited in the Item Master. This problem has been corrected.
- Fix (3054):** Product Schedule and PO Status – By Item Number reports has fields that were being truncated.
- Fix (2926):** The Database Updater was raising an error in cases where non-Questica logins were defined in a SQL Server database. These logins are now ignored.

Version 2.10.0278 (January 18, 2006)

Internal Build

- Enhancement (3073):** Notifications modified to use a template file for customizing Notification emails.
- Enhancement (3069):** Receiving history added to Part History screen.
- Fix (3066, 3070-3073):** Various internal fixes for the new Notification system
- Fix (3065):** Releasing a Machine from the Engineering Queue could result in a SQL Server timeout error. The problem has been corrected.
- Fix (3063):** Partially invoicing a Parts Order could result in incorrect totals on subsequent invoices for the same Parts Order.

Version 2.10.0277 (January 11, 2006)

Internal Build

- Enhancement (3062):** The Spare Part flag was added to the Bill of Material so that parts can be defined as spares within a BOM without affecting other BOMs. The Spare Parts flag in the Item Master was changed to Default Spare – this flag defines the default value for the Spare Part field in the BOM when an item is added to the Bill.
- Enhancement (3048):** A new Notification system was added to the Questica SE application. For full details on this feature, please see the Notifications document.
- Enhancement (2549):** A new feature was added to the AP Batches list. This feature allows a user to Un-export a Batch so that it can be edited and re-exported. It can be accessed using the menus when the Exported Batches list is shown in Accounting.
- Fix (3064):** The SolidWorks tool was truncating the Item field to a single character on export to Questica. This problem has been corrected.
- Fix (3050):** Users with View permissions to a PO and the PO report could not view the report. This problem has been corrected.
- Fix (2987):** Modifying the Sales Price at the Project level would override the Machines with a Fixed Sales Price. This problem has been corrected. Modifying the sales price at the Project level will only affect active machines with estimates that do not have the Fixed Price flag checked.

Version 2.10.0276 (January 9, 2006)

Internal Build

- Enhancement (3051):** The 'Has Drawing' flag was removed from the Questica Bill of Materials and added to the Item Master.
- Enhancement (3036):** A new field was added to the Lookup for Project Statuses. This field specifies the default value of the Active flag on a Machine when it is created. This allows administrators to define whether or not Machines added to a Project will be Active or not depending on the Status of the Project.
- Fix (3052):** The Non-conformance entry screen was modified to validate the Project and Machine when a user modifies these fields.
- Fix (3049):** The text on the right-click menus in the BOM were modified for the Assembly tree to better specify that releasing in this context applies to the Hold status of the

assembly or its contents.

Fix (2865): An issue was corrected that resulted in incorrect Invoice amounts if the currency of a Project and the currency of an Invoice differed.

Version 2.10.0275 (November 29, 2005)

Internal Build

Enhancement (3075): The SolidWorks Add-In was removed from the main Questica SE installer. It is now included as a separate installer that can be installed independent of Questica SE. The SolidWorks Add-In has also been changed so that it will only function with SolidWorks 2006 or later.

Enhancement (3047): The SolidWorks Add-in was modified so that it would check to make sure that it is compatible with the current version of the Questica database.

Fix (3015): Corrections were made to the behavior of the SolidWorks add-in so that it would work properly with SolidWorks 2005 and 2006. A problem existed with how the add-in handled information on linked cut lengths and items with multiple configurations.

Version 2.10.274 (November 07, 2005)

Internal Build

Enhancement (3027): All Costing reports can now be run at the Project level without requiring a Machine.

Enhancement (3031): Part History screen added – this screen shows all historical details of a Part being used in the Questica SE application.

Enhancement (3030): New fields added to Sales Order POs – Dollar amount, currency, and Active. These fields allow users to better track the POs received from customers and manage how they relate to the overall selling price of the Project. The entry was also changed to a standard Questica SE grid.

Enhancement (2912): The Machine Hierarchy and BOM Assembly trees were modified so they would scroll when an item is dragged above or below the visible list.

Enhancement (2907): Project Management fields added to Project and Machine screens. Users can now set the Percent Complete and Percent Complete date on a Project and/or Machine. Note that these fields are manually entered by the user and are for informational purposes only. Questica SE does not automate this data.

Enhancement (2651): Projects created when a user chooses the New Parts Order button on the Company screen now have their Description set to the same value that the user enters for the Machine description.

Enhancement (2586): The Item # (Order) field from Purchase Orders is now shown on the AP Batch screens and reports.

Enhancement (2485): The Bill of Materials screen has been changed to preserve the location of the splitters in the 3 panes on the screen between uses.

Enhancement (2343): All Accounting reports that have options to check off one or more items have been modified to include a right-click menu with the options to Select/Unselect all items on the criteria list.

Enhancement (2341): If only one client PO exists on a Sales Order, that PO number is used to populate the PO when creating AR Invoices if the Invoice is created from the AR Queue.

Enhancement (2213): New field 'Required Date' added to Parts Order entry screen. This field has the same functionality found in the BOM Required Date field and will be shown in Procurement.

Enhancement (2040): A new button was added to the Parts Order entry screen that allows users to copy the Spare Parts from a Bill of Materials into the Parts Order. This feature is in the form of a wizard that walks the user through adding the items to the Parts Order.

Fix (2813): The Database Administrator was modified so that it would properly handle

users in the database that are not defined as standard Questica users.

Fix (1839): Search Companies screen modified to allow searching on First Contact date as a date range.

Version 2.00.0273 (October 17, 2005)

System-wide Deployment

Fix (3029): SolidWorks export Zero/Delete options were not correctly handling multi-instance sub-assemblies.

Fix (3023): The Production Schedule report was truncating the Manufacturing release dates.

Version 2.00.0272 (October 6, 2005)

Internal Build

Enhancement (3000): A new administrative feature has been added to the Questica SE database to allow an administrator to renumber a project from the back-end.

Enhancement (2880): Copy Machine now logs an event for the machine creation.

Fix (3019): Project Dates screen was not correctly updating Engineering Release date when applied to all machines.

Fix (3018): Manufacturing dates on the Production Schedule report were showing the wrong values.

Fix (3017): The list on the Delete Company dialog was not properly sorted.

Fix (2997): Error on the Non-conformance report dialogs when the Origin was selected has been fixed.

Fix (2996): Non-conformance dialog was overwriting all data in the field when text was edited.

Fix (2691): PO Number was missing on Production Schedule report.

Version 2.00.0271 (September 27, 2005)

Internal Build

Enhancement (3014): SolidWorks Add-In now allows export of an assembly to replace the selected target assembly. This is an option in the export.

Enhancement (3013): SolidWorks Add-In pick parts feature now includes a filter to limit the list of parts returned

Enhancement (3008): SolidWorks Add-In part dialog now includes a Clear button to clear all Questica-related properties from the document.

Enhancement (2976): You can now remove licenses using the Questica Database Administrator.

Fix (3007): SolidWorks Add-In message on BOM recursion is clearer to the user.

Fix (2994): Sales Orders Booked report may have returned unselected machines or sales persons.

Fix (2986): Sales Order Summary All – Fixed Date Parameters showing up in preview, but not when you print the report.

Version 2.00.0270 (July 12, 2005)

System-wide Deployment

Enhancement (2712): New report – Structured (Indented) BOM by Item Number.

Version 2.00.0269 (July 12, 2005)

Internal Build

Fix (2961): An error was being raised when opening a Sales Invoice under certain

circumstances.

Fix (2895): Sales Terms could have been added to an Invoice for the wrong company.

Fix (2726): Fixed a problem with behavior of the Enter key in Timecard Quick Entry.

Fix (2690): Multiple errors were being raised if the PO quantity of an item was made less than the received quantity.

Version 2.00.0268 (July 11, 2005)

Internal Build

Enhancement (2707): Project Status can now be modified from the Project screen and is customizable.

Enhancement (2679): Added ability to automatically apply Supplier or Manufacturer part numbers in an RFQ.

Enhancement (2671): Sizable screens now have a minimum savable size.

Enhancement (2477): Note fields now allow more characters.

Enhancement (2713): Improvements to the speed of working with Purchase Orders.

Enhancement (2683): Added phone numbers to the Company Phone book reports.

Fix (2958): Exporting a Credit Sales Invoice was not exporting taxes.

Fix (2957): Sales Invoice – clearing the amount was raising an error.

Fix (2955): Security report was missing information.

Fix (2949): Consolidate Parts dialog did not allow selection of obsolete parts.

Fix (2947): Ignore received option on Purchase Order status reports was also ignoring received items.

Fix (2946): Corrected incorrect numbering of terms.

Fix (2896): Purchase Order Status - On Order Overdue wasn't showing the currency rate at which the PO was placed.

Fix (2814): Return Inventory - Approved By was not sorting by Employee Name.

Fix (2811): Labor Cost Summary in Machine Info report was incorrectly rounding hours.

Fix (2720): Corrected an error when changing databases in SolidWorks Add-In.

Fix (2711): Corrected a minor database issue with Sales Terms.

Fix (2710): Copying an assembly with obsolete parts raised a warning and then failed silently.

Fix (2709): Corrected behavior in SolidWorks Add-In for linked properties.

Fix (2702): Grouping of data on the Purchase Order was incomplete.

Fix (2682): AP Batch Report was not returning results if the user's date format was customized to a particular format.

Fix (2677): Exporting Printing Sales Invoices gives error when clicking "Yes".

Fix (2672): Parts Picker raised an error if the part description was blank.

Fix (2574): New invoices were not being created with the default tax GL Accounts.

Fix (2096): A/P Batch drag-and-drop payables was creating multiple entries on a vendor invoice under certain circumstances.